

PERMITTED INVESTMENTS

SCHEDULE FOR CTTIP SIPP

Normally Permitted

Deposit accounts in any currency with any UK authorised deposit

Insurance policies e.g. Unitised insurance funds, With profit contracts, Traded endowment policies.

Open ended regulated collective investments (including OEICs, Unit trusts & ETFs).

Closed ended regulated collective investments (including investment trusts & REITs).

Securities (other than futures, options or derivatives) listed on an HMRC recognised stock exchange.

Commercial property (only if standard and accepted by operator).

Warrants listed on an HMRC recognised stock exchange

Futures, options and derivatives listed on an HMRC recognised stock exchange (where liability is limited)

Contracts for difference (where liability is restricted)

Investment grade gold bullion

Gilts

Not Permitted

Residential property.

Private company shares.

Unregulated investment schemes.

Loans.

Tangible moveable property (including art, fine wines and vintage cars) Carbon credits

This Permitted Investments Schedule is subject to the terms and conditions and the rules of the scheme.

CTTIP SIPP,